



# Valuation Services

**MCA**FinancialGroup

Critical Solutions. Sound Resolution.

## Valuation Services

MCA Financial Group is a leading provider of valuation services to both privately held and publicly traded companies, in addition to private equity firms. Our team possesses significant, hands-on valuation experience in the public markets that distinguishes our offering from others.

In order to be successful in the mergers and acquisitions arena you need reliable, accurate and competent information. When armed with a valuation and/or opinion from our team of trusted valuation experts, you will have the information necessary to make well-supported decisions in order to execute the optimal strategy.

## Mergers & Acquisitions

### **Divestitures & Spin-Offs**

Administer and highlight strategic steps needed for orderly divestitures and spin-offs of company divisions or subsidiaries.

### **Assessment of Valuation Approach**

Determine, communicate, and implement the most applicable and appropriate valuation methodology.

### **Enterprise Level Valuation Services**

Gain insight into the economic drivers of your enterprise with a valuation approach tailored to your specific business, in order to derive a well-supported and accurate value.

### **Competitive Market Assessment and Benchmarking**

Identify an accurate, comparable set of companies for any business. Provide practical insight to our clients as to how their operations align with the marketplace.

### **Purchase or Sale Transactions**

Pinpoint the proper buyer for your business in order to close a transaction swiftly and efficiently.

### **Going Private Transactions**

Offer strategic advice on going private transactions including structure, timing, and disclosure.

### **Tender Offer Analysis**

Analyze tender offer structures as well as SEC compliance requirements.

## Turnaround & Restructuring

### **Going Concern, Liquidation, or Divestiture**

Perform valuations utilizing the appropriate premise of value in each unique circumstance.

### **Valuations for Companies, Lenders, or Equity Holders**

Prepare valuations for any party to a business or transaction.

### **Competitive Market Assessment and Benchmarking**

Identify an accurate, comparable set of companies for any business. Provide practical insight to our clients as to how their operations align with the marketplace.

### **Identification of Strategic or Financial Acquirer**

Pinpoint the proper buyer for your business in order to close a transaction swiftly and efficiently.

### **Purchase or Sale Transactions**

Contribute sound and expert counsel on every aspect of the transaction from both buy and sell-side perspectives.

## Litigation Support & Expert Testimony

### **Enterprise Level Valuation Services**

Gain insight into the economic drivers of your enterprise with a valuation approach tailored to your specific business in order to derive a well-supported and accurate value.

### **Assessment of Valuation Approach**

Determine, communicate, and implement the most applicable and appropriate valuation methodology.

### **Going Concern, Liquidation, or Divestiture**

Perform valuations utilizing the appropriate premise of value in each unique circumstance.

### **Rebuttal Analysis**

Evaluate and critique valuation and damage analysis of opposing experts.

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Since October of 2000, MCA Financial Group has established a firm commitment to delivering both exceptional service and value-added results to clients while exemplifying the highest standards of integrity and attention to detail. This commitment has allowed MCA not only to become a leader in the financial consulting industry, but also to attract and retain a highly talented team of experienced professionals.

MCA delivers highly qualified, senior-level attention to each engagement, addresses each client's needs, and provides the highest degree of client service. At MCA there is an emphasis on fact-finding and reporting, individual client attention, and the development of innovative strategies and business solutions to clients' complex situations. This strategy allows MCA to work through the most challenging situations while consistently achieving favorable outcomes for clients.

## Industry Experience

Advertising & Publishing

Aerospace

Agriculture

Automotive

Banking & Lending

Distribution

Energy

Entertainment

Food Services

Franchising

Gaming

Health Care

Hospitality

Manufacturing

Real Estate

Retail

Senior Living

Service Industries

Technology

Transportation

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