



Office of the CEO

MCAFinancialGroup
Critical Solutions. Sound Resolution.

Office of the CEO

MCA Financial Group provides a range of financial services designed to deliver clarity, confidence, Advising CFOs and executive leadership on sensitive strategic initiatives, providing external expertise and a trusted, confidential partner to drive shareholder value.

Mergers & Acquisitions

MCA Financial Group's experienced professionals work closely with various stakeholders throughout the reorganization process, focusing on the areas of operational restructuring, financial restructuring, M&A, valuation and capital formation. Through careful and methodical analysis, MCA assists stakeholders in business reorganizations and delivers sound workout solutions and exit strategies. MCA offers thorough and attainable solutions to investors, creditors, and debtors. The ability to achieve success, even in the most unstable business situations, is a result of our collective experiences and dedication to achieving successful outcomes for clients.

For each client's unique situation, MCA assembles a specialized team of professionals. Each team has industry-specific experience and skills that enable them to provide timely, comprehensive and sound solutions for clients.

MCA's expertise includes these core services:

- » Buy-Side M&A
- » Sell-Side M&A
- » Valuations & Opinions
- » Quality of Earnings (QoE)
- » Financing Solutions
- » Merger Integration Planning

Financial Planning & Analysis (FP&A) Support

MCA provides tailored FP&A support to help businesses improve visibility, strengthen decision-making, and drive financial performance. Whether augmenting an existing team or leading specific initiatives, we assist with budgeting, forecasting, reporting, and financial modeling to deliver meaningful insights and actionable plans. Our professionals work alongside management to implement scalable processes, enhance board and investor communication, and optimize planning during periods of growth, transition, or change.

MCA's expertise includes these core services:

- » Budgeting & Forecasting
- » Management Reporting & KPI Dashboards
- » Financial Modeling
- » Board & Investor Support
- » Business Partnering
- » Cost Analysis & Margin Optimization
- » Strategic Planning Support
- » Process Improvement & Systems Implementation

Targeted Initiatives

Advising CFOs and executive leadership on sensitive strategic initiatives, providing external expertise and a trusted, confidential partner to drive shareholder value.

MCA's expertise includes these core services:

- » System Implementation (remove from FP&A)
- » Project/Product Investment Analysis
- » Account Reconciliations
- » Month-end Close Acceleration
- » Ad-hoc Analysis
- » Internal Controls Optimization

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Since October of 2000, MCA Financial Group has established a firm commitment to delivering both exceptional service and value-added results to clients while exemplifying the highest standards of integrity and attention to detail. This commitment has allowed MCA not only to become a leader in the financial consulting industry, but also to attract and retain a highly talented team of experienced professionals.

MCA delivers highly qualified, senior-level attention to each engagement, addresses each client's needs, and provides the highest degree of client service. At MCA there is an emphasis on fact-finding and reporting, individual client attention, and the development of innovative strategies and business solutions to clients' complex situations. This strategy allows MCA to work through the most challenging situations while consistently achieving favorable outcomes for clients.

Industry Experience

Advertising & Publishing

Aerospace

Agriculture

Automotive

Banking & Lending

Distribution

Energy

Entertainment

Food Services

Franchising

Gaming

Health Care

Hospitality

Manufacturing

Real Estate

Retail

Senior Living

Service Industries

Technology

Transportation

4909 North 44th Street
Phoenix, Arizona 85018

602.710.2500 **Voice** 480.247.4130 **Fax**
www.mca-financial.com