



Turnaround & Restructuring

MCAFinancialGroup

Critical Solutions. Sound Resolution.

Turnaround & Restructuring

MCA Financial Group's experienced professionals work closely with various stakeholders throughout the reorganization process, focusing on the areas of operational restructuring, financial restructuring, M&A, valuation and capital formation. Through careful and methodical analysis, MCA assists stakeholders in business reorganizations and delivers sound workout solutions and exit strategies. MCA offers thorough and attainable solutions to investors, creditors, and debtors. The ability to achieve success, even in the most unstable business situations, is a result of our collective experiences and dedication to achieving successful outcomes for clients.

For each client's unique situation, MCA assembles a specialized team of professionals. Each team has industry-specific experience and skills that enable them to provide timely, comprehensive and sound solutions for clients.

Restructuring Services

MCA Financial Group works closely with each client to develop and implement a reorganization strategy and plan. Time and time again, clients have relied on our expertise to successfully navigate through the turnaround and restructuring process.

MCA's expertise includes these core services:

- » Crisis Management
- » Cash Flow, Liquidity, & Operational Improvement
- » Capital Structure Analysis
- » Bankruptcy Advisory
- » Out-of-Court Restructuring
- » Business Disposition

Lender Advisory Services

MCA Financial Group collaboratively works alongside creditors, bondholders, secured lenders, and trustees, in order to maximize recoveries with cost-effective solutions. To this end, MCA provides operational and financial assessments of borrowers in order to assist lenders in achieving their desired resolution.

MCA's expertise includes these core services:

- » Situational Analysis
- » Monitoring & Reporting
- » Strategic Analysis
- » Lender Recovery Strategies
- » Interim Management
- » Collateral Assessment, Recovery, & Disposition

Receivership/Bankruptcy Trustee Services

MCA Financial Group's corporate restructuring team serves as receiver or trustee in court supervised situations working closely with lenders, investors, and other parties in interest. Our team has repeatedly served as court appointed receivers for various companies, in addition to acting as trustee over a bankruptcy estate. The stakeholders in these often complex situations will receive the hands-on expertise necessary to navigate through the state and federal court process in a professional and efficient manner. Distressed situations and partner disputes often result in deadlock and paralysis resulting in uncertain resolution; our team will help you understand the process and offer experienced advice to bring clarity and alleviate confusion.

MCA's expertise includes these core services:

- » Federal or State Court Receivership/Bankruptcy
- » Operating Business
- » Real Estate
- » Court Experienced

Interim Executive Level Management

With decades of experience in executive management roles for both public and private companies, MCA Financial Group's team is uniquely qualified to provide the leadership your company needs. MCA professionals are able to step into any executive management role and work closely with executives and boards of directors to formulate and execute reorganization plans as well as operational changes that lead to greater profitability and successful outcomes.

MCA's expertise includes these core services:

- » Crisis Management
- » Chief Restructuring Officer (CRO)/Chief Financial Officer (CFO)
- » Financial Reporting
- » Business Systems

Distressed Mergers and Acquisitions (M&A)

The goal of a distressed M&A engagement is to maximize value for stakeholders under difficult and uncertain circumstances. Speed and certainty are core elements to achieve success. MCA Financial Group accomplishes this through skilled buyer identification, negotiation, management, and execution of every sale transaction. With decades of experience guiding companies through M&A transactions, we provide credible advice and hands-on execution throughout the sale process.

MCA's expertise includes these core services:

- » Identification of Strategic and/or Financial Acquirers
- » Business Disposition/Liquidation

Business Valuation

MCA Financial Group reliably and accurately values business interests and assets. Our business valuations are used to commence the sale process, resolve shareholder disputes, access funding sources, set thoughtful compensation parameters for management, or for strategic planning purposes.

MCA's expertise includes these core services:

- » Enterprise-Level Valuation Services
- » Going Concern, Liquidation, or Divestiture
- » Valuations for Companies, Lenders, or Equity Holders
- » Competitive Market Assessment and Benchmarking
- » Identification of Strategic or Financial Acquirer

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Since October of 2000, MCA Financial Group has established a firm commitment to delivering both exceptional service and value-added results to clients while exemplifying the highest standards of integrity and attention to detail. This commitment has allowed MCA not only to become a leader in the financial consulting industry, but also to attract and retain a highly talented team of experienced professionals.

MCA delivers highly qualified, senior-level attention to each engagement, addresses each client's needs, and provides the highest degree of client service. At MCA there is an emphasis on fact-finding and reporting, individual client attention, and the development of innovative strategies and business solutions to clients' complex situations. This strategy allows MCA to work through the most challenging situations while consistently achieving favorable outcomes for clients.

Industry Experience

Advertising & Publishing

Aerospace

Agriculture

Automotive

Banking & Lending

Distribution

Energy

Entertainment

Food Services

Franchising

Gaming

Health Care

Hospitality

Manufacturing

Real Estate

Retail

Senior Living

Service Industries

Technology

Transportation

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